

Appendix A: Setting Up Your Availability

Availability

As a new user, the first thing you need to do is [set up availability](#) so that students can schedule appointments to see you. It is important to note that locations and services are created by institution administrators.

Staff Home New

Students Upcoming Appointments My Availability

Available Times 1

Actions ▾						
SELECT	DAYS OF WEEK	TIMES	DATES	LOCATION	PURPOSE	CARE UNIT
☐	Mon, Tue, Wed	8:00a-5:00p	Forever	My Advisor's Office	Changes to my Schedule For: Appointments/Drop-Ins/Campaigns	Advising Edit

MODIFY AVAILABILITY

Forever

Add to your personal availability link?
☒ Add this availability to your personal availability link?

What type of availability is this?

Appointments Drop-ins Campaigns

Meeting Preference

☒ In-Person ☐ Virtual Meeting

Care Unit

Advising

Location

Academic Advising Center

Services

☒ Academic Planning ☒ Changing a Major ☒ General Advising

URL / Phone Number

Special Instructions for Student

B *I* $\frac{1}{2}$ $\frac{1}{4}$ $\leftarrow$ $\rightarrow$

Cancel

Save

Add Time -

Step 1: Click the Add Time button in the Actions Menu

Step 2: Select the days as well as start and end time in the *From* and *To* fields.

Step 3: Set the length of the availability with the *How Long Is this Availability Active?* field.

Step 4: If you want this availability added to your personal availability link, select *Add This Availability to Your Personal Availability Link?* You can put the personal availability link in an email or text or on a website. Students are taken to a scheduling workflow that has the staff/faculty's chosen availabilities pre-filled. (**Note:** Personality Availability Link only works for regular Appointments, not for Drop-in's and Campaigns)

Step 5: Select your Availability types. You can choose more than one at a time. For example, an availability can be for both Drop-In and Appointments.

Step 6: For Meeting Preference, select the applicable meeting modality.

Step 7: For Care Unit, select appropriate functional area.

Step 8: Choose the location where you will be available.

Step 9: Select services you can provide students during this availability. You must choose at least one service but can pick more.

Steps 10-14 continued on next page...

Appendix A: Setting Up Your Availability

URL / Phone Number

Special Instructions for Student

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e.g. room 23, please bring paper

Will you be meeting with multiple students?

These settings will not be used for kiosk and campaign purposes.

Max Number of Students per Appointment

Cancel Save

Step 10: In the *URL / Phone Number* field, add your meeting link for your appointments.

Step 11: Use the *Special Instructions* box to include additional details for students. (Example: *We will use Zoom for our meeting, which you can access by using the link provided. Virtual meeting spaces allow us the flexibility to connect from various spaces. Please ensure the space you are in is conducive for such a meeting. I very much look forward to meeting with you!*)

Step 12: If you want to hold group appointments, you can specify the number *under Max Number of Students per Appointment*. Otherwise, you can leave it as 1 for one-on-one appointments.

Step 13: Click the Save button.

Step 14: Repeat this process until all your availabilities have been defined.

- You can have as much availability as needed.
- Creating multiple availabilities will enable you to set aside specific blocks for specific services (registration advising for example) or meeting types (drop ins vs. scheduled appointments)

Editing Availability:

Copy Time - to copy a time, select the time you would like to copy and then click the Copy Time button. The availabilities will be copied, and a dialog will open allowing you to make edits or to save your newly created availability.

Delete Time - to delete your time, simply select the time and click the Delete Time button.

Group Appointments - You can create availability for group appointments by indicating how many students are able to schedule into the same appointment (indicate specific number under "Max Number of Students per Appointment")

Inactive availabilities are highlighted in red in the Times Available grid.



For more detailed guidance, check out the [Help Center!](#)

Appendix A: Setting Up Your Availability & Target Hours

Staff Home

Students | Appointments | My Availability | Appointment Queues | Appointment Requests

Available Times

DAYS OF WEEK	TIMES	DATES	LOCATION	PURPOSE	CARE UNIT	PERSONAL LINK
Wed, Thu, Fri	8:00am - 11:15pm	Forever	Washington DC	302-10, SRL-210L, Advice with Course For Appointments/Drop-In/Campings	Advising Finance & etc.	No
Mon, Tue, Wed, Thu, Fri, Sat	8:00am - 11:15pm	Forever	Washington DC	302-10, SRL-210L, Advice with Course For Appointments/Drop-In/Campings	Advising Finance & etc.	No
Mon, Tue, Wed, Thu, Fri, Sat	8:00am - 11:15pm	Forever	Washington DC	302-10, SRL-210L, Advice with Course For Appointments/Drop-In/Campings	Advising Finance & etc.	No
Mon, Tue, Wed, Thu, Fri, Sat	8:00am - 11:15pm	Forever	Washington DC	302-10, SRL-210L, Advice with Course For Appointments/Drop-In/Campings	Advising Finance & etc.	No
Mon, Tue, Wed, Thu, Fri, Sat	9:00am - 6:00pm	Forever	Academic Success Center	Academic Challenges For Appointments	Advising	No
Mon, Tue, Wed, Thu, Fri	8:00am - 5:00pm	Forever	Academic Success Center	Advisor without course(OWT) For Appointments/Drop-In	Advising CU	Yes

*All times listed are in Eastern Time (US & Canada)

Personal Availability Link

Link: <https://uab-qd-yellow-ml-gradesfirst.com/pai/0W0DfKx7/> [Copy](#)

Scheduling Target Hours

Target Hours Per Week

15

☒ Block scheduling for the week when target is hit

[Update Target Hours](#)

Target Hours allow staff to restrict the number of hours in which they can be scheduled for appointments via Student Scheduler.

- Staff set their Target Hours in the **Scheduling Target Hours** section.

- Target Hours have two aspects:

1. Target Hours Per Week: This is the maximum number of hours per week in which they can be scheduled for an appointment. (You can set this between 1-168 hours.)

2. Block scheduling for the week when target is hit: If selected (and hours have been reached), the staff member will no longer be available to students for appointments for the remainder of the week.

- Note:** Target Hours are calculated against all Services, Locations, and Care Units. Your Leadership Team will provide clarification on how this feature should be used.

Scheduling Target Hours

Target Hours Per Week

15

☒ Block scheduling for the week when target is hit

[Update Target Hours](#)