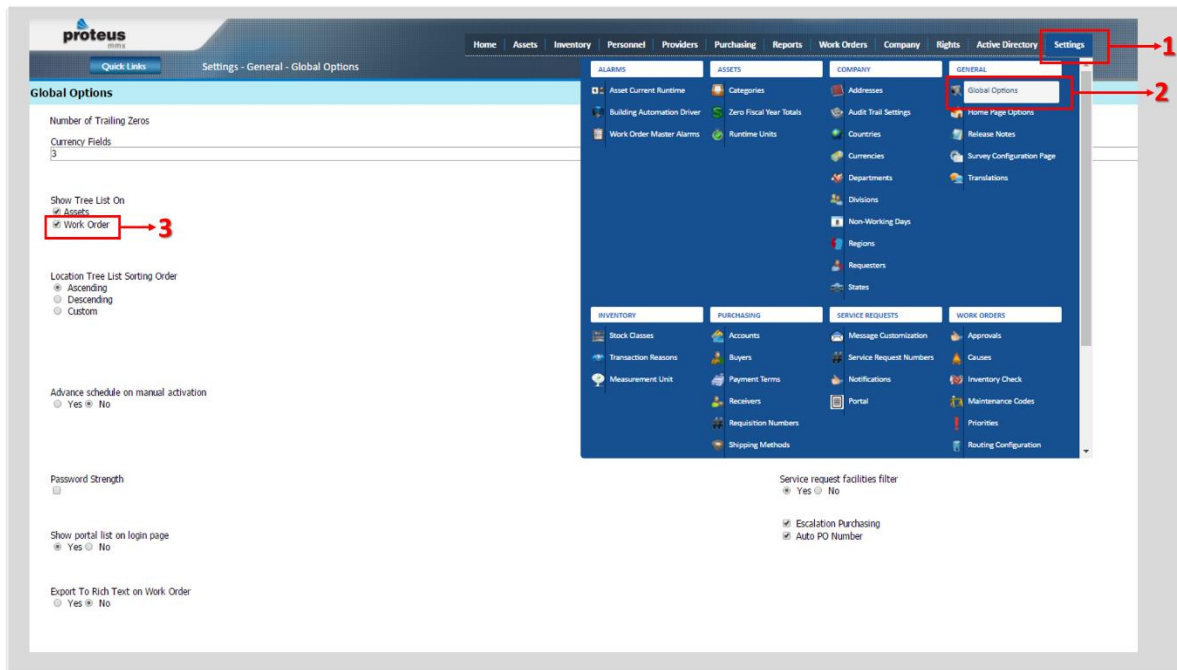# Proteus MMX 3.5.8

Enhancements

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Enhanced Points in Proteus MMX 3.5.8

1. Settings added for *Show Tree List On* in Work Order:

    Settings >> General >> Global options

    Previously only available for **Assets**.

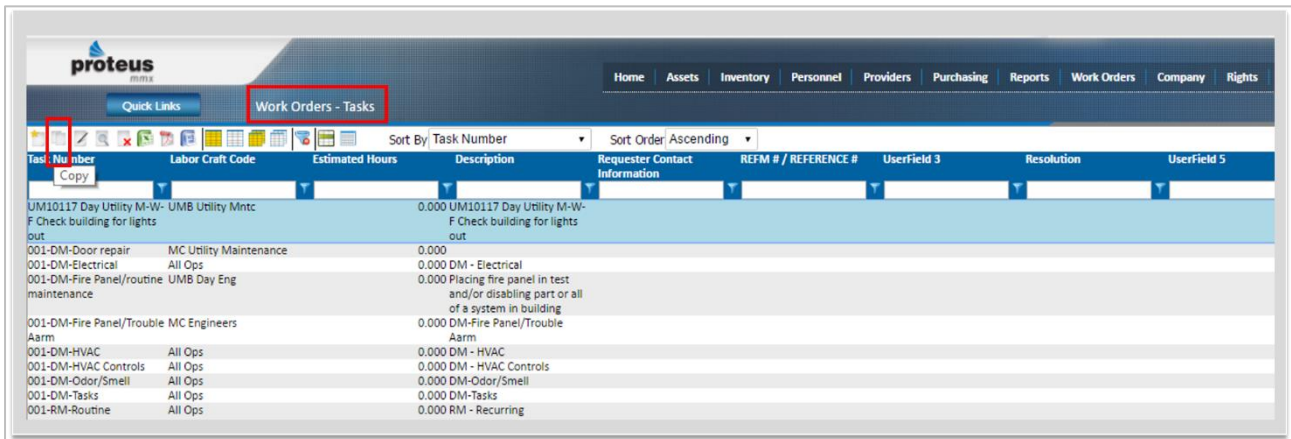2. Print icon added in Work Order list for printed Work Orders:
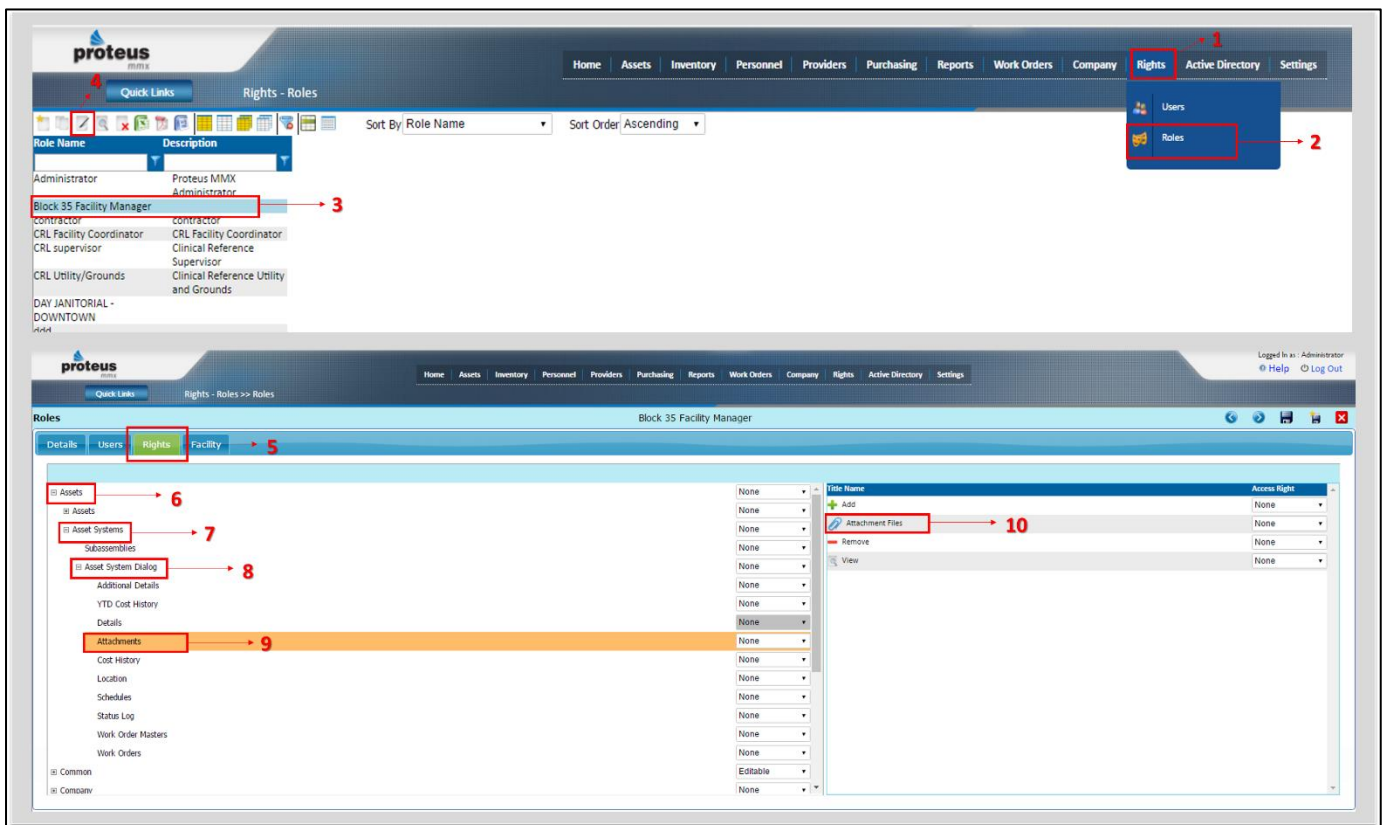
    Work Orders >> Work Orders

3. Copy feature added on Tasks page:

Work Orders >> Tasks

4. *Attachment Files* added in Attachment in **Rights**:

Rights >> Roles >> Edit >> Rights >> Asset >> Asset Systems >> Asset Dialog >> Attachments.

5. Requester can be added from Service Request page.

6. Facility drop down added under Work Orders planner:

Work Orders >> Planner

7. "*Punjabi"* language added in **Translation**.

Settings >> General >> Translations

8. Average Cost is added for new Unit Cost on Transaction and Receiving Purchase Order.

New Average Cost. = (Old Average Cost * Old quantity) + (New Average Cost * New quantity)/ total new quantity

- **Old Average Cost =** Average value of the stockroom part (Unit Cost)
- **Old quantity =** Quantity on Hand of the stockroom part
- **New Average Cost =** New Unit Cost which user will enter.
- **New Quantity =** New quantity which user will be enter. (Adjustment Quantity)
- **Total new quantity =** Old quantity + New quantity

(i)   Inventory >> stockrooms >> edit stockroom >> select stockroom part and perform transaction.

(ii)   Purchasing >> Purchase Orders >> Receive parts

At part receiving time avg. cost will be reflect to inventory stockroom parts.

9. Checkbox added to *Send Survey to requester:*

Settings >> Service Requests >> Notifications.

10. Modules added to **Rights:**

Rights >> Roles >> Edit any role >> Rights

(i)   *Requester* and *Addresses* under Company in Settings.
        Settings >> Company >> Addresses
        Settings >> Company >> Requesters
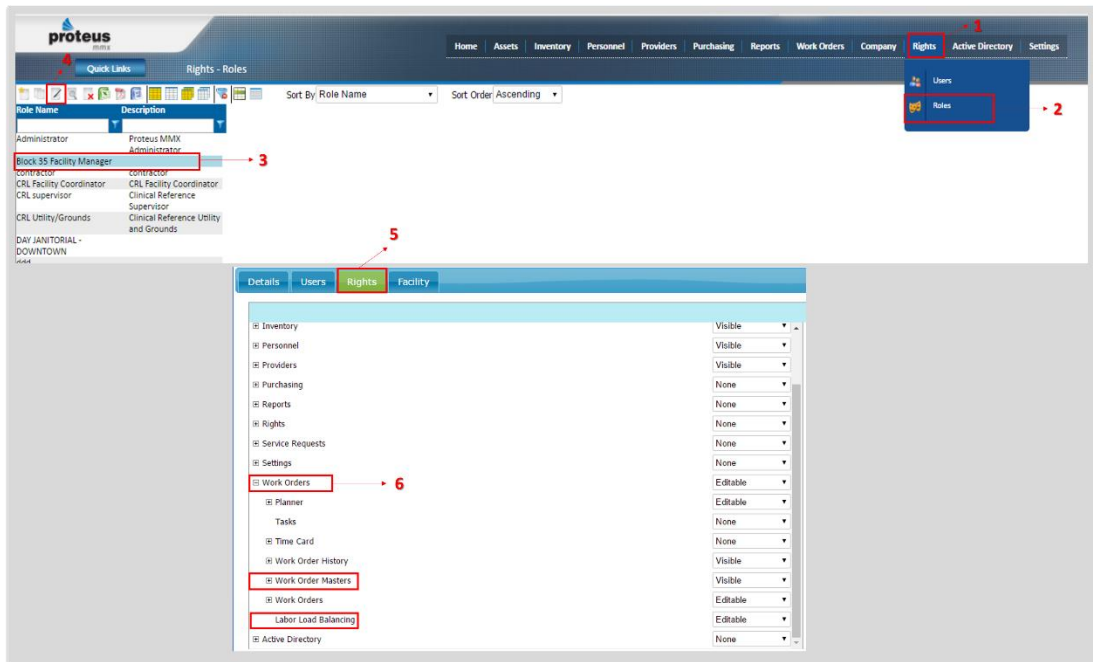
(ii)   **Custom Work Order Master** and **Labor Load Balancing** under Work Orders.

Work Orders >> Custom Work Order Master (***Custom Work Order Master Settings will show up only when the user has the licence for it. Else he won't be able to see this Settings***).
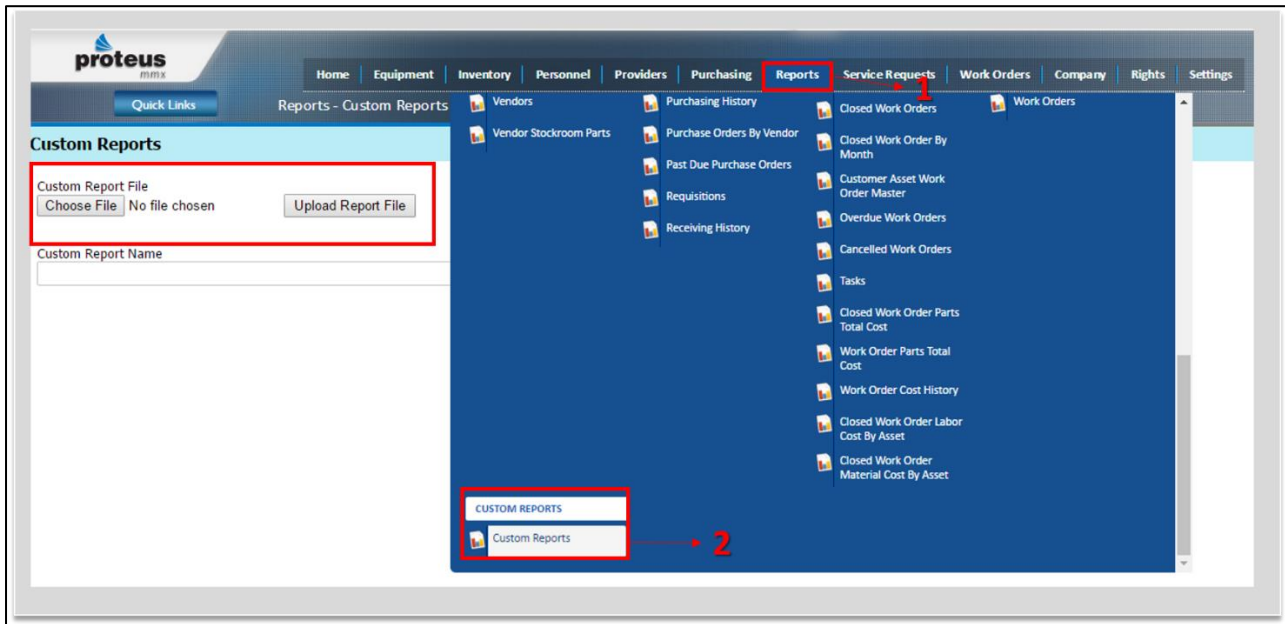Work Orders >> Labor Load balancing

(iii)   **Purchasing Escalation** and all actions under Purchasing.
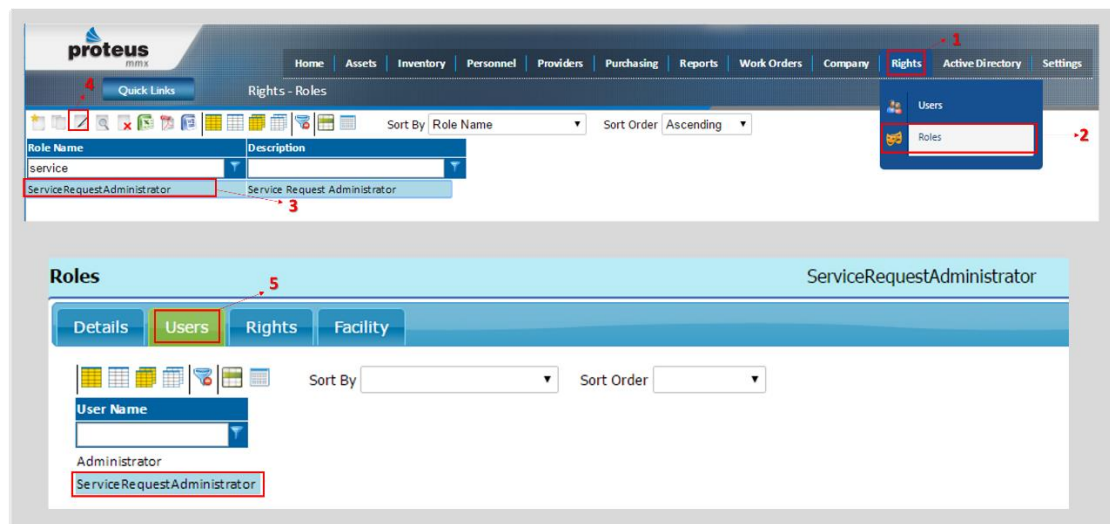Purchasing >> Purchasing Escalation
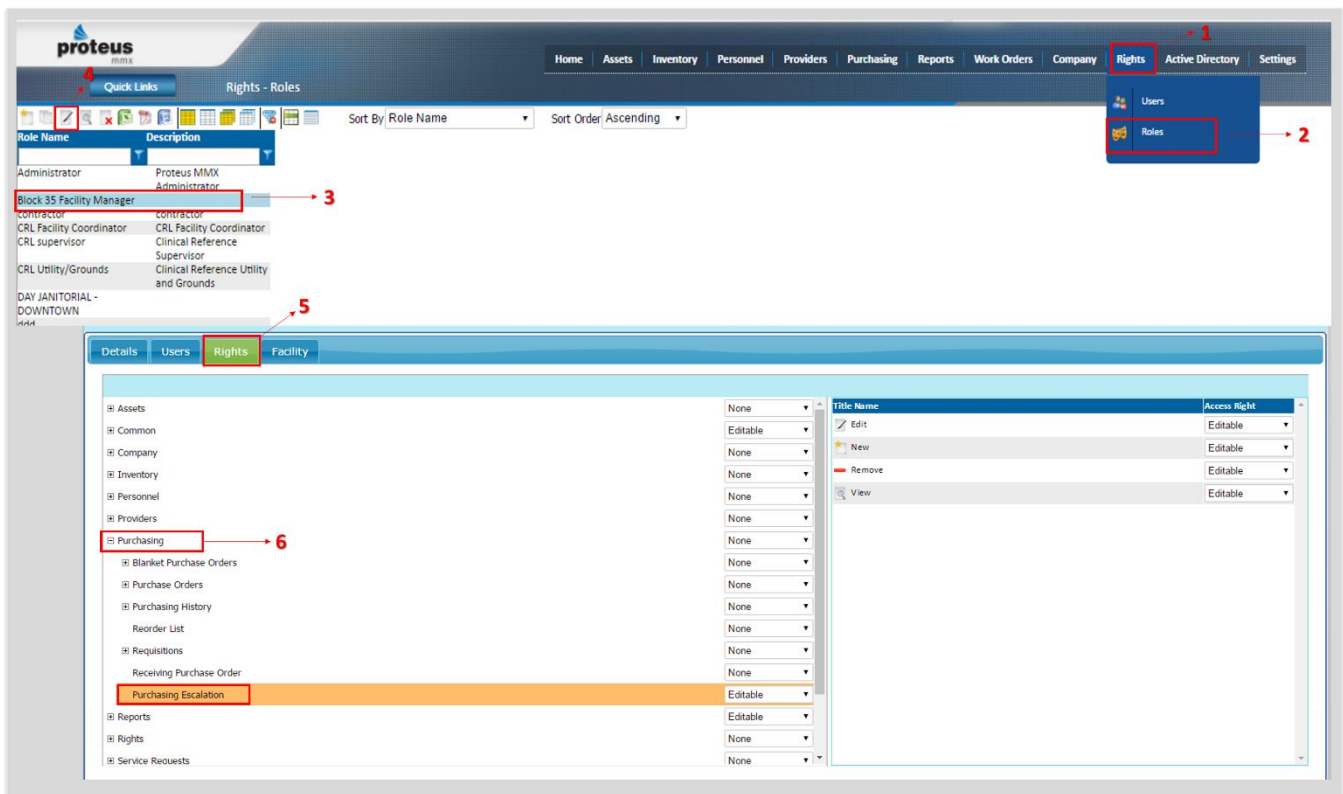
11. An upload tool is added in **Custom Report** to upload only *.rpt files*.

Reports >> Custom Reports – Custom Reports

12. *User* is in read only mode in **Service Request Administrator role.**

Rights >> Roles >> Edit *Service Request Administrator* role >> *Users* tab—now it is in read only mode.

13. Now, by default every user will have attachment role in every module.

Access by; Assets – Assets >> Edit any Asset >> Attachments

The user can set "access rights"

14. Mandatory fields options in Settings for Work Orders at completion time and if all tasks have a completion date then add completion date to the Work Order.

    Cost Center and **Work Type** will be required on *Preventive Maintenance* Work Orders.

    Cause will be required on *Demand Maintenance* Work Orders.

    Go to Settings >> Work Orders >> Work Order Numbers to turn this on:

15. *Search* option is added for **Vendor** in Create Requisition.

Purchasing >> Requisitions >> Create New Requisition

16. *"Total Quantity Available"* column added in **Physical inventory Worksheet** and **Reorder List** reports.

(i)   Reports >> Inventory >> Physical Inventory Worksheet

(ii)   Reports >> Inventory >> Reorder List
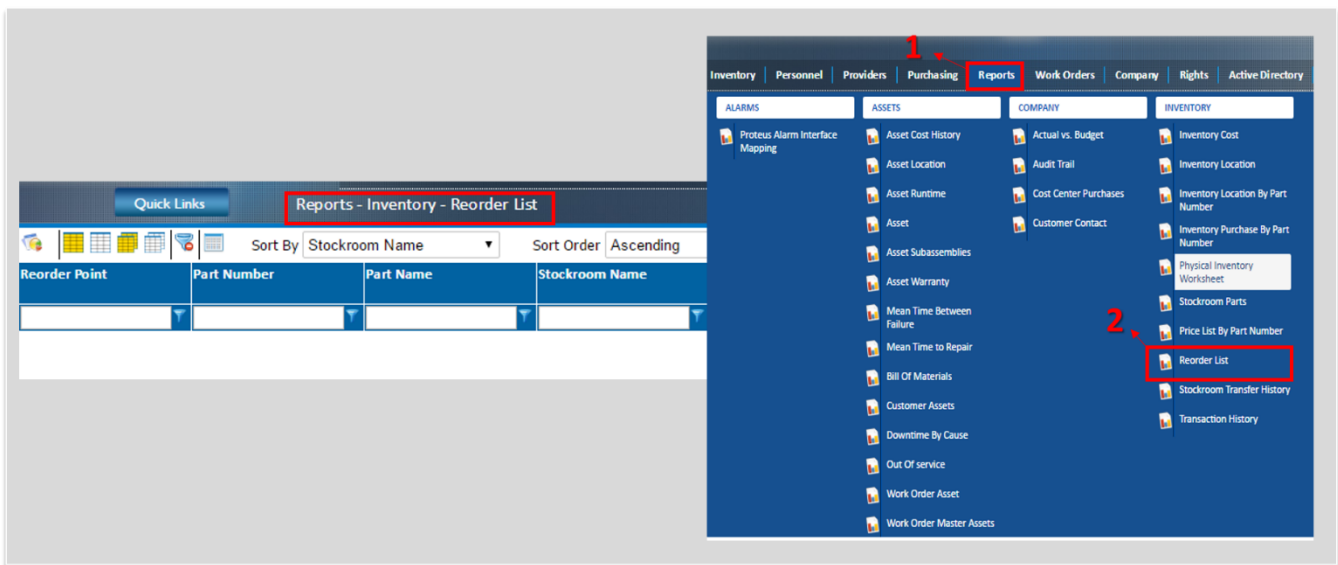
17. *"Assign To"* field added to **Quick Work Order** page.

Quick links >> Create Work Order >> Assign To
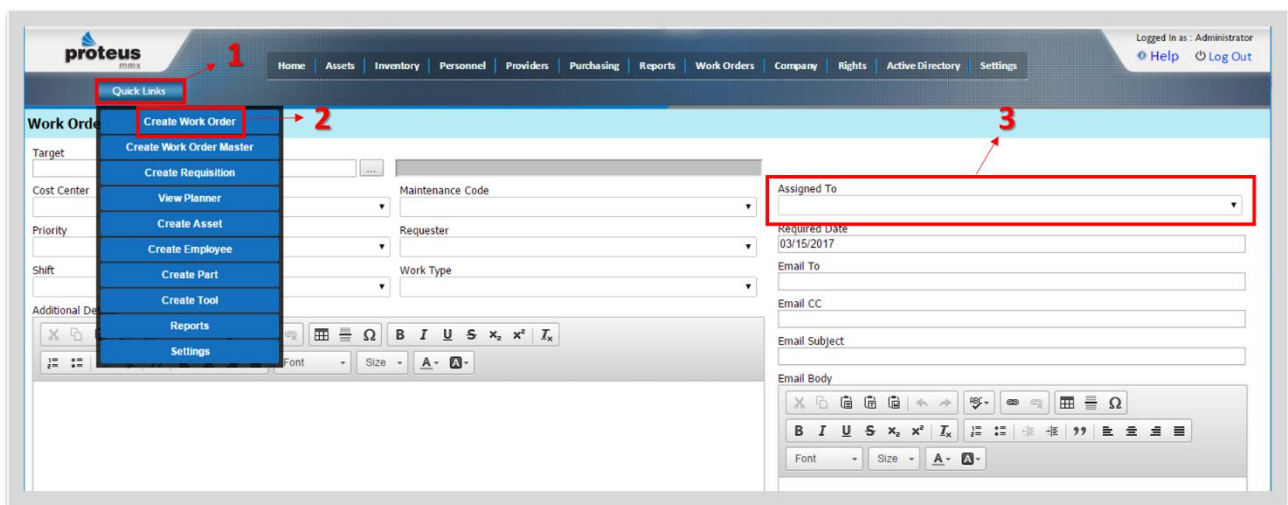
18. "*Last Login Date*" column added in **Users.**

Rights >> users

19. **Fiscal Year** Module under Company >> Cost Center.

If we select the fiscal month as '**January**', the screen will show the current year and following months will show up from 'Jan Current Year' to 'Dec Current Year'. (Ex: Jan 2017 to Dec 2017)

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If we select fiscal month as other than January (i.e., from Feb to Dec), then the screen will show the Fiscal Year as 2018 the following year from the current (Ex: If the current year is 2017, dropdown will show the following year as 2018) and following months will show up as 'One Less than current selected value'. If I select April as Fiscal Year Start Month, then budget will be from April 2017 to Mar 2018.
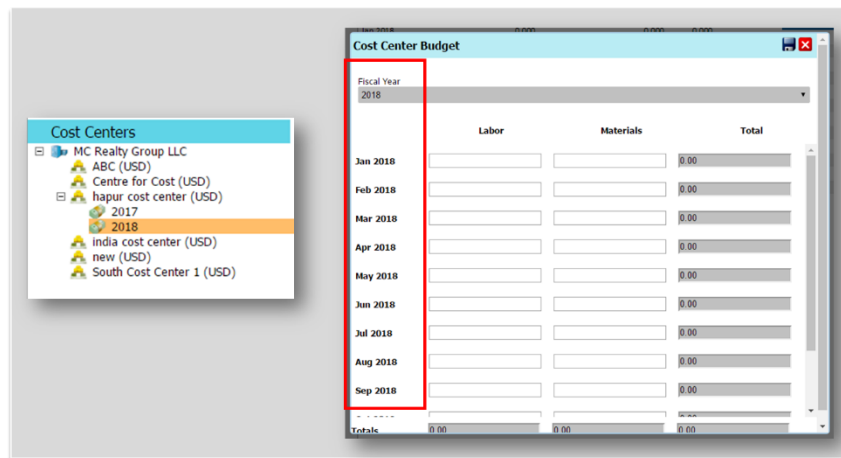
20. *Cost Center* column added in **Service Request.**
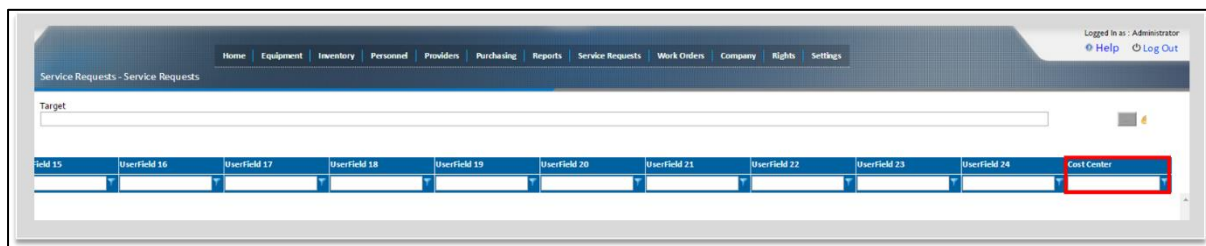
21. *"Total Quantity available"* column added in **Parts** in **Work Order**.
    Work Order >> Detail Page >> Parts Tab
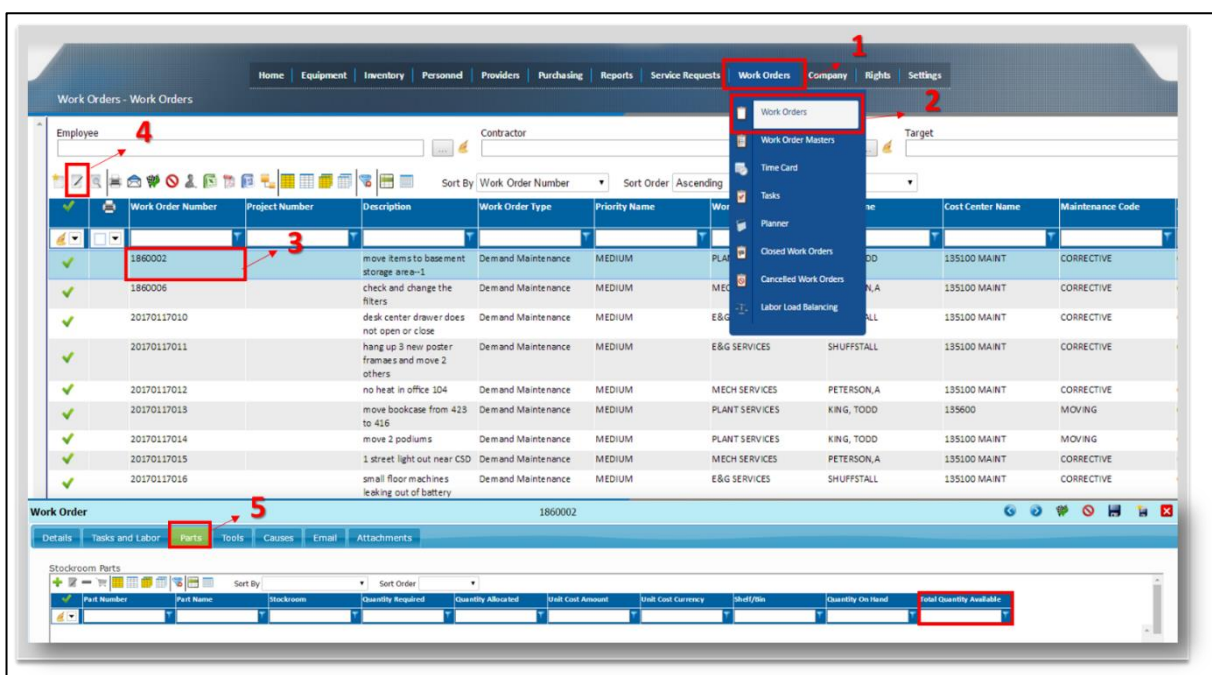
22. **"Total Quantity available"** column added in **Parts Look Up list** in **Work Order**.

Work Order >> Detail Page >> Parts Tab >> Add/Edit Parts Dialog >> Look Up List

23. "**Maximum Purchase amount**" column added in **employee**.

Personnel >> Employee

24. "*Grand Total amount*" column added in **Requisitions**.

Purchasing >> Requisitions

25. There is an enhancement in the "*Print*" functionality of **work order** module.

Settings >> global setting

A setting "*Export to Rich Text on Work Order*" is added.

If selected *YES,* then work order will print in '**Rich Text Format**' else it will print in normal format.

26. Requisitions and Purchase Orders will be shown based upon **COST CENTER**. User can see only his/her cost center requisitions and purchase orders.

27. Work order start and work order completion date add added in read only mode at task and labor dialog in work order

Work orders >> work order >> Edit/create>> Task and Labor >> add /update task and labor

28. Two columns are added in Requisition Approval.

Purchasing >> Requisitions >> Edit Requisition>> go to Approval tab

29. Purchase order Number column added in Inventory Stockroom parts.

Inventory >> Stockrooms >> edit stockroom >> Go to Stockroom Parts Tab

30. 4 new columns have been added to the "Service Request List" page.

Maintenance code, Assigned To Employee, Shift and Work Type.

31. **Active Directory** check box added in user detail page.
Rights >> Users >> User Detail
A new checkbox with the name **Active Directory** has been added
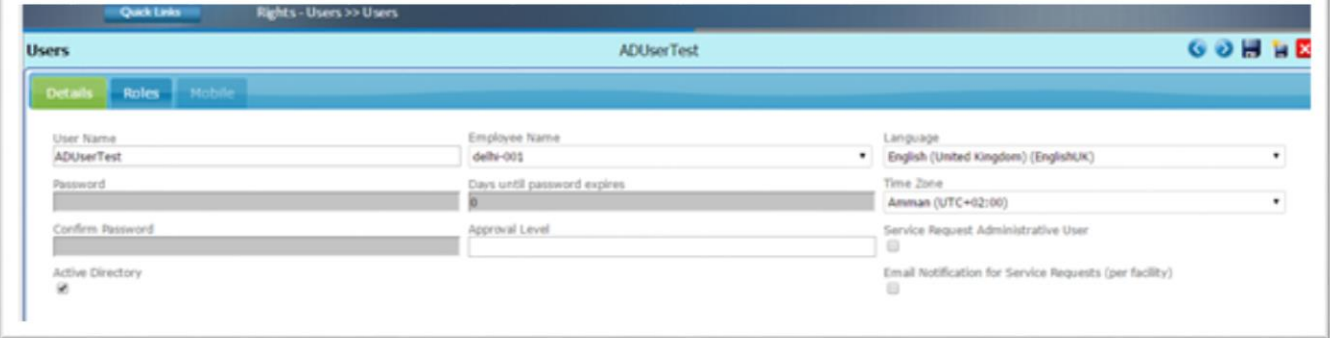
If this **checkbox is checked** then User is not required to enter 'password', 'confirm password' and 'days until password expires' field which are mandatory fields

If it is not checked, then the functionality will work as before