



Project Name: _____

Grantor: _____

Grant Name: _____

Definitions derived from Federal Uniform Guidance (2 CFR, Part 200) Subrecipient and contractor determinations.

Subrecipients - A subaward has the purpose of carrying out a portion of a grant where the subrecipient has the following characteristics.

- ☐ The subrecipient determines who is eligible to receive portions of the grant;
- ☐ The subrecipient exercises programmatic control over decision-making and how the work is performed, making independent decisions regarding implementation;
- ☐ The subrecipient will make a substantive and significant contribution to the design, conduct, or outcome of the project beyond providing services toward the completion of the project;
- ☐ A principal investigator has been identified at the subrecipient who functions as a Co-PI;
- ☐ The subrecipient, according to the grantor, is responsible for upholding grant terms and conditions and adherence to program requirements as specified in the grant agreement;
- ☐ The subrecipient uses the grant funds to carry out a program for the public purpose specified in the NumFOCUS mission.

If all of the above conditions are met:

CoPI: _____

Signature of Primary PI: _____

Contractors - A contract is for the purpose of obtaining goods and services and creates a vendor relationship.

- ☐ The contractor provides goods and/or services within their normal business operations;
- ☐ The contractor provides similar goods and/or services to other purchasers;
- ☐ The contractor provides goods and/or services as directed by the primary PI;
- ☐ The contractor normally operates in a competitive environment; and
- ☐ The contractor is not directly subject to the terms, conditions, and compliance requirements of the grant program as a result of the grant agreement.

Determination:
